



COMPANY ANNOUNCEMENT

GAP Group plc

Reference: GGP 096

Announcement date: 17 November 2023

The following is a Company Announcement being made by GAP Group plc (the “Company”) in compliance with the Capital Market Rules, issued by the Listing Authority:

3.70% GAP Group p.l.c. Bonds 2023-2025 (ISIN: MT0001231225) (the “Bonds”) - Notice of Partial Redemption

In terms of the prospectus dated 20 November 2020 relating to the issue of the above-mentioned Bonds, GAP Group p.l.c. (the “Issuer”) may redeem all or part of the Bonds on any date falling between 18 December 2023 and 17 December 2025 by giving not less than thirty (30) days’ notice.

In this respect, the Board of Directors of the Issuer has resolved to exercise the option to redeem 50% of the outstanding Bonds on 18 December 2023. As such, on this date, each Bondholder shall receive 50% of the principal amount so held on 18 November 2023 and settlement of accrued interest thereon for the period 18 December 2022 to 17 December 2023.

The Issuer further announces that trading in the Bonds shall be suspended on close on business today, 17 November 2023, until further notice.

Paul Attard

COMPANY SECRETARY

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