



COMPANY ANNOUNCEMENT

GAP Group plc

Reference:

GGP 081

Announcement date:

6 December 2022

The following is a Company Announcement issued by GAP Group plc (the “**Company**”) in compliance with the Capital Markets Rules issued by the Malta Financial Services Authority:

The Board of Directors of the Company hereby announces that the Company has received regulatory approval for the issue of up to €23,000,000 GAP Group p.l.c. 4.75% Secured Bonds 2025 - 2027, having a nominal value of €100 per Bond and issued at par (the “**New GAP Bonds**”).

Full details of the New GAP Bonds are set out in the Prospectus dated 5 December 2022 which will be available on the Company’s website (www.gap.com.mt) from Wednesday 7 December 2022. Copies of the Prospectus may be obtained from Authorised Financial Intermediaries specified in Annex II of the Securities Note (forming part of the Prospectus) as from 9 December 2022.

Paul Attard

COMPANY SECRETARY

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